



# RT ProExec

The OakBridge Team

The OakBridge Team is part of RT ProExec, a leading wholesale insurance broker for professional, executive and transactional liability.

The OakBridge Team provides support to our carriers and clients through our innovative and tailored approach to **COVERAGE DIFFERENTIATION, EDUCATIONAL RESOURCES, and CLAIMS ADVOCACY.**

**Together, we are redefining insurance standards.**

# Practice Areas

## Proprietary Offerings

- Portfolio Prime - Portfolio Company MLI Policy
- Private Capital Prime - Fund Liability Policy
- Cyber Liability on the RT Connector

## Value Added Offerings

- Cyber Risk Analytics via CyberCube
- Securities Class Action Litigation Settlement Analytics
- Limits Benchmarking Data

## Private Company Management Liability

- Directors & Officers
- Employment Practices Liability
- Fiduciary
- Crime
- Kidnap & Ransom
- Private Equity backed and pre-IPO companies

## IPO, SPAC, de-SPAC, and Public Company D&O and Ancillary Lines

## Financial Institutions and Ancillary Lines

- Banks
- Asset Managers
- Investment Advisors
- Insurance Companies
- Fintech
- Crypto

## Cyber Liability

## Transactional Risk

- Reps and Warranties
- Tax Insurance
- Contingent Litigation

## Errors & Omissions / Professional Liability

- Tech Errors & Omissions
- Miscellaneous Professional Liability
- Architects & Engineers
- Lawyers Professional
- Real Estate Errors & Omissions
- Insurance Agents Errors & Omissions
- Media Liability

## Healthcare

## Education

## Medical Professional

## Environmental Liability

# Our Team

Please click on the team member's name to view their biography.

## The OakBridge Team Presidents

Team Member	Year Started
Rachelle Best	2003
Manish Shah	2003

## Private & Public Company Management Liability

Team Member	Year Started
Rachelle Best	2003
Manish Shah	2003
Lisa McNamara	1991
Lance Sunder	1994
Kristina Beasley	1996
Tiffin True	1999
Josh Hankin	2005
Chris Bertola	2009
Peter Longhi	2010
Ashton Henry	2011
Rochelle Gutfran	2012
Dan Purves	2012
Peter Jackson	2013
Jigesh Shah	2015
Tyler Barnes	2018
Michael Ranagan	2022
Katherine LeVine	2023

## Transactional Liability

Team Member	Year Started
Chris Pass	2000
Josh Hankin	2005
Jason Hull	2007
Mary (Cricket) Stettinius	2019

## Financial Institutions Management & Professional Liability

Team Member	Year Started
Chris Pass	2000
Jason Hull	2007
John Volanski	1996
Natalie Haber	2013
Mary (Cricket) Stettinius	2019
William White	2021
Brendan Critchley	2021
Will Ewert	2021

## Cyber & Error & Omissions Liability

Team Member	Year Started
Mickey Estey	2000
Kevin Violette	2002
Lisa McNamara	1991
Ted Doolittle	1997
Matt Tsuchiya	2003
Stuart Brown	2003
Irene Kamais	2009
Bailey Polster	2018
Liam McDermott	2021
Dan Jaffe	2022
Eunice Ham	2022

## Claims

Team Member	Year Started
Kevin LaCroix (Author of the <i>D&amp;O Diary</i> )	1982
Sarah M. Abrams	2006
Marissa Streckfus	2008